



NEIL & ASSOCIATES NEWSLETTER

AUGUST 2022

A message from our President Rob Neil

Wow, where did the summer go. We went for ice cream last night with the neighbour boys and they were already back to school shopping.

Our office has been under going some changes. Heidi Sherrard has been moved into the new role of Senior Group Operations Specialist. Jen Doumont has assumed Heidi's former position. We are super excited for both of these changes as we continue to strive to serve our clients with the best service possible.

I want to take the opportunity to thank all of our wonderful staff for their efforts as well. It is important to surround yourself with good capable people and I feel very fortunate, as we have an excellent team. I am pleased to let you know that we are in the process of opening a satellite office in LaCrete, AB. We are hoping to be operational by October 1, 2022

All the best to everyone heading back to school.



More News!

Neil & Associates will be co-main event sponsors of this years Northwestern Polytechnic's President's Ball that will be held October 22, 2022. We are very excited to be a part of this event.





Travelling this Fall or Winter?

We can assist you with Out of Country Emergency Travel Protection . We can put together a customized plan that suits any budget .

Don't leave home without it !!



Christie, Carrie, Rob, Heidi, Jessie & Tab holding our certificate for being members of the Grande Prairie Chamber of Commerce for 30 years.

Insurance News

As the years move on, please consider assisting your favorite charity with a life insurance policy.

Ask us how you can create a great legacy!



Investment News

2022 has been a volatile down year in the markets. With high inflation and the war in Ukraine, investors' confidence has been decreased. The good news is July and the first few weeks of August have been positive for most funds and we are seeing a potential change from the Federal and central bank on the rate increases. Our advice to fund holders is just that Hold or Buy as you can take advantage of some of the low unit prices in the Mutual Fund or Segregated funds. Also for the first time in years we are seeing reasonable returns on GIC's and GIO's with Guaranteed Rates in the 4% range for a 1 year GIC.

If you have questions about any of this please reach out to one of our Advisors.

Follow us on Facebook, Instagram & LinkedIn

